



March 23, 2026

The Listing Department, National Stock Exchange of India Limited "Exchange Plaza", C-1, Block-G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051 SCRIP CODE: VARDMNPOLY	The Listing Department, BSE Limited 25 th Floor, P.J. Towers, Dalal Street Fort, Mumbai- 400001 SCRIP CODE: 514175
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SUBJECT: NEWSPAPER PUBLICATION

Dear Sir/ Madam,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the newspaper publications of the Postal Ballot Notice in the Financial Express (English) and Desh Sewak (Punjabi) dated March 21, 2026.

This is for your information and record please.

Thanking you,

**Yours truly,
For Vardhman Polytext Limited**

**Ajay K. Ratra
Company Secretary**

Encl: As above

TATA POWER
(Corporate Contracts Department, 5th Floor Station B)
Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400674, Maharashtra, India.
(Board Line: 022-67171525, Mobile: 9641667435) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER

The Tata Power Company Limited invites tender from eligible vendors for the following package.

1) **Technical and Admin Services at TPTD for 3 years (CC26SR131)**
Interested and eligible bidders to submit Tender Fee and Authorization Letter before **1500 hrs. of 31st March 2026**. For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Also, all future corrigendum's if any, to the said tender will be published on Tender section of above website (**Tata Power > Business Associates > Tender Documents**) only

THE SINGARENI COLLIERIES COMPANY LIMITED
(A Government Company)
Regd. Office: KOTHAGUDEM - 507101, Telangana.

E-FORWARD AUCTION NOTICE

The following e-forward auctions have been floated through TGTS e-auction portal for disposal of scrap. For more details, please visit <https://auction.telangana.gov.in>

Auction ID	Description of Subject	Date of Auction
31347, 31348, 31349, 31350, 31351, 31352, 31353, 31354	Disposal of various scrap material lots	24.03.2026, 25.03.2026, 26.03.2026, 27.03.2026

PR2026ADVT/CHS29 DIPR R.O.No.: 1273-PP/CL-AGENCY/ADVT/1/2025-26

AU SMALL FINANCE BANK LIMITED
(A SCHEDULED COMMERCIAL BANK)
Regd. Office - 19-A, Dhuleswar Garden, Ajmer Road, Jaipur-302001, CIN L36911RJ1996PLC011381

APPENDIX IV [SEE RULE 8(I) POSSESSION NOTICE]

Whereas, the undersigned being the Authorized Officer of the AU Small Finance Bank Limited A Scheduled Commercial Bank under the "Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002" and in exercise of Powers conferred under Section 13 read with the Security Interest (Enforcement) Rules, 2002, issued demand notice dated 09/10/2025 vide Ref. No.: CB/SAR/13-2/AGR/OCT-2025/02 Loan Account No. 9001231644431166 calling upon the Borrower/Guarantor/Mortgagor M/S. SHREE DURGA TEXFAB THROUGH IT'S PROPRIETOR MRS. DIMPLE KEDIA (Borrower), MRS. DIMPLE KEDIA W/O MR. NITESH KUMAR KEDIA (Guarantor/Mortgagor), MR. NITESH KUMAR KEDIA S/O MR. GYAN CHANDRA KEDIA (Guarantor) to repay the amount mentioned in the notice being for loan Account No. 9001231644431166 Rs. 56,23,188/- (Rupees Fifty Six Lakh Twenty Three Thousand One Hundred Eighty Eight Only) as on 07-10-2025 aggregating total due (which includes principal, interest, penalties and all other charges) with further interest and charges until payment in full within 60 days from the date of notice/date of receipt of the said notice.

The borrower/ mortgagor having failed to repay the amount, notice is hereby given to the borrower/ mortgagor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said Rules on this 18th day of March of the year 2026.

"The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available to redeem the secured assets"

The borrower/Guarantor/ mortgagors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the AU Small Finance Bank Limited for an amount of for loan Account No. 9001231644431166 Rs. 59,93,243/- (Rupees Fifty Nine Lakh Ninety Three Thousand Two Hundred Forty Three Only) as on 17-03-2026 and further interest & expenses thereon until full payment.

DESCRIPTION OF IMMOVABLE PROPERTIES

All That Part and Parcel of Property, One Half Bearing Private No. 201, Area Admeasuring 83.61 Sq. Mtrs. On Second Floor, Without Roof Rights (Together With The Proportionate Free Hold Rights of The Land Underneath With All Rights, Facilities & Title Interest), A Part of Property Bearing No. 586-B, In Gali Ghanteshwar, Situated in Katra Neel, Chandni Chowk, Delhi. As Per The Registered Sale Deed Dated 05-04-2006 Document Registration No. 2924 In Book No. 1, Vol No. 1861 on Pages From 122 to 134 in The Office of Sub Registrar 1, Delhi. Owned by Mrs. Dimple Kedia.

Boundaries as below:-
West: Gali,
East: Others Property,
North: Others Property,
South: Others Property

Date: - 18th March, 2026
Place: - Delhi

Authorised Officer
AU Small Finance Bank Limited

VARDHMAN POLYTEX LIMITED
Regd. Office: Vardhman Park, Chandigarh Road, Ludhiana-141 123
CIN: L17122PB1980PLC004242, Phone: 0161- 6629888
E-Mail: secretarial@vpl.in, Website: www.vpl.in

POSTAL BALLOT NOTICE

1. Members are hereby informed that Postal Ballot Notice, seeking their approval on the Special Resolutions as set out in the said notice has been sent electronically to the members who hold shares as on Friday, March 13, 2026 (Cut-off date).

2. Postal Ballot Notice, alongwith explanatory statements pursuant to section 102 of the companies Act, 2013, has only been sent via email to all the members whose E-mail addresses are registered with the Company/ Depository Participant(s). The same are also available on the website of the company at www.vpl.in and on the website of stock exchanges at www.bseindia.com and www.nseindia.com. The dispatch of Notice has been completed on March 20, 2026.

3. In accordance with various circulars issued by MCA, hard copies of Postal Ballot Notice along with Postal Ballot Forms and pre-paid business envelope will not be sent to the Members for this Postal Ballot.

4. Members holding shares either in physical form or dematerialized form, as on cut-off date i.e., 13.03.2026, may cast their vote electronically on the business as set forth in the Notice of Postal Ballot through e-voting facility provided by Central Depository Services Limited (CDSL) (remote e-voting).

5. All the members are informed that:

- The businesses as set forth in the Notice of Postal Ballot shall be transacted through voting by electronic means only;
- The remote e-voting shall commence on March 21, 2026 (9:00 a.m. IST);
- The remote e-voting shall end on April 19, 2026 (5:00 p.m. IST);
- The cut-off date for determining the eligibility to vote by electronic means is March 13, 2026;
- E-voting by electronic mode shall not be allowed beyond 05:00 p.m. (IST) on April 19, 2026;
- A person who is not a Member as on the Cut-off date should treat this notice for information purpose only.
- Members may note that: a) The remote e-voting module shall be disabled by CDSL beyond 05:00 p.m. (IST) on April 19, 2026 and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; b) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting;
- The Postal Ballot Notice is also available on the CDSL's website <http://www.evotingindia.com>;
- In case you have any queries or issues regarding e-voting, you may refer the **Frequently Asked Questions ("FAQs")** and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com or call 1800225553.
- Mr. Ajay K. Ratra, Company Secretary (e-mail: ajay.ratra@vpl.in) may be contacted at the above stated contact details, in case of any grievances connected with the e-voting.

For Vardhman Polytex Limited
Sd/-
Ajay K. Ratra
Company Secretary
FCS-4681

Place: Ludhiana
Date: 20.03.2026

VASTU HOUSING FINANCE CORPORATION LTD
Unit 203 & 204, 2nd Floor, "A" Wing, Navbharat Estate, Zakaria Bunder Road, Sewri (West), Mumbai 400015, Maharashtra. CIN No.: U65922MH2005PLC272501

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower / Co-Borrower / Mortgagor (s) that the below described immovable properties mortgaged to the Secured Creditor, the Symbolic possession of which has been taken by the Authorised Officer of Vastu Housing Finance Corporation Limited. The same shall be referred herein after as Vastu Housing Finance Corporation Limited. The Secured Assets will be sold on "As is where is", "As is what is", and "Whatever there is" basis through E-Auction. It is hereby informed to General public that we are going to conduct public E-Auction through website <https://sarfaei.auctiontger.net>

S N	Account No. and Name of borrower, co-borrower, Mortgagors	Date & Amount as per Demand Notice U/s 13(2) & Date of Symbolic Possession	Descriptions of the property/Properties	Reserve Price, Earnest Money Deposit (IN Rs.)	E-Auction Date and Time, EMD Submission Last Date, Inspection Date
1	MLP00000256449 RENU (Borrower), ASHOK SINGH (Co-Borrower), SWANAN (Co-Borrower), RAHUL SINGH (Guarantor)	Demand Notice Date 15-10-25 & Amt Rs. 259527/- as on 15-Oct-25 + Interest Cost etc. & 17-Jan-26	Part of Kh. No. 875 Mauza sahar tehsil Govardhan & Dist. Mathura - 281502	Rs. 1558560/- Rs. 155856/-	24-10-2026 Timings 10:00 AM to 12:00 PM, 21-04-2026 up to 5:00 PM., 06-04-2026

1. All Interested participants / bidders are requested to visit the website <https://sarfaei.auctiontger.net>. For details, help, procedure and online training on e-auction, prospective bidders may contact M/S e-Procurement Technologies Pvt. Ltd. (Auctiontger); Address : Head Office: B-705, Wall Street II, Opp. Orient Club, Near Gujrat College, Ellis Bridge, Ahmedabad - 380 006 Gujrat (India). Contact Person : Mr. Ram Sharma Contact number: 8000023297/9265562818/9265562821/079-6813 6842/6869. email id: rampasad@auctiontger.net, support@auctiontger.net

2. For further details on terms and conditions please visit <https://sarfaei.auctiontger.net> to take part in e-auction.

3. For more details about the property kindly contact to Authorized officer: Raman, Joshi/Sorabh Pahwa Contact no. 7838293620/9216986668

THIS IS ALSO A STATUTORY 30 DAYS SALE NOTICE UNDER RULE 8(6) OF SECURITY INTEREST (ENFORCEMENT) RULES, 2002

Date : 21.03.2026
Place : Mathura

Authorised officer
Vastu Housing Finance Corporation Ltd

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"), INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP and the Draft Abridged Prospectus)



SBI FUNDS MANAGEMENT LIMITED

SBI FUNDS MANAGEMENT LIMITED

Our Company was originally incorporated as 'SBI Funds Management Private Limited' as a private limited company under the Companies Act, 1956, at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated February 7, 1992 ("Original COI") issued by the Registrar of Companies, Maharashtra. Pursuant to an intimation made by our Company under Section 43A(2) of the Companies Act, 1956, our Company was converted to a public limited company and the name of our Company changed to 'SBI Funds Management Limited'. Consequently, the Original COI was amended by the Registrar of Companies, Maharashtra to reflect such change in our name w.e.f. June 30, 1992. Following the subsequent deletion of Section 43A(2) of the Companies Act, 1956, our Company was converted to a private limited company pursuant to the resolutions of our Board and our Shareholders each dated May 16, 2001, and the name of our Company was changed to 'SBI Funds Management Private Limited'. Consequently, the Original COI was amended by the Registrar of Companies, Maharashtra to reflect such change in our name w.e.f. August 24, 2001. Subsequently, our Company was converted to a public limited company and the name of our Company changed to 'SBI Funds Management Limited' pursuant to a resolution of our Board dated October 22, 2021 and our Shareholders dated November 23, 2021, and a fresh certificate of incorporation dated December 16, 2021 was issued by the Registrar of Companies, Maharashtra at Mumbai. For further details, see "History and Certain Corporate Matters" beginning on page 269 of the draft red herring prospectus dated March 19, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered Office: 9th Floor, Crescenzo, C - 38 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India;
Corporate Office: 9th Floor and Unit No. 1002, 1003 and 1004 of 10th Floor, Crescenzo, C - 38 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India;
Tel: +91 22 6179 3000; Website: www.sbfunds.com/investor-relations; Contact person: Vinaya Datar (Chief Compliance Officer, Company Secretary and Head Legal); E-mail: companysecretary@sbfm.com;
Corporate Identity Number: U65990MH1992PLC065289

THE PROMOTERS OF OUR COMPANY ARE STATE BANK OF INDIA, AMUNDI INDIA HOLDING AND AMUNDI ASSET MANAGEMENT

INITIAL PUBLIC OFFERING OF UP TO 203,709,239 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SBI FUNDS MANAGEMENT LIMITED ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") THROUGH AN OFFER FOR SALE OF UP TO 128,334,397 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY STATE BANK OF INDIA AND UP TO 75,374,842 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[•] MILLION BY AMUNDI INDIA HOLDING (COLLECTIVELY REFERRED TO AS "PROMOTER SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES SO OFFERED, THE "OFFERED SHARES", AND SUCH OFFER, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to QIBs (such portion the "QIB Portion") provided that our Company, in consultation with the Book Running Lead Managers ("BRLMs"), may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to the Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (ii) above, may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to NIBs of which (a) one third portion shall be reserved for NIBs with application size of more than ₹20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 516 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Abridged Prospectus with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on March 19, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 26(2) of the SEBI ICDR Regulations by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLMs, i.e., Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>, Axis Capital Limited at <https://www.axiscapital.co.in>, BofA Securities India Limited at <https://business.bofa.com/bofas-india>, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in, ICICI Securities Limited at www.icicisecurities.com, Jefferies India Private Limited at www.jefferies.com, JM Financial Limited at www.jmfi.com, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and SBI Capital Markets Limited at www.sbicapm.com and on the website of our Company at www.sbfunds.com/investor-relations. Our Company hereby invites the public to give their comments on the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with the Draft Abridged Prospectus. The members of the public are requested to send a copy of their comments to SEBI and/or the Chief Compliance Officer, Company Secretary and Head Legal of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Chief Compliance Officer, Company Secretary and Head Legal of our Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 21 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with the Registrar of Companies, Mumbai - 1 at Mumbai in the future and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP and the Draft Abridged Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" beginning on page 90 of the DRHP.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 269 of the DRHP.

BOOK RUNNING LEAD MANAGERS				
Kotak Mahindra Capital Company Limited 27 BKC, 1 st Floor, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: sbfm1 ipo@kotak.com Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Harish Patel / Tosil Agarwal SEBI registration no.: INM000012029	Axis Capital Limited Axis House, 1 st Floor, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: sbfm1 ipo@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Harish Patel / Tosil Agarwal SEBI registration no.: INM000010361	BofA Securities India Limited Ground Floor, "A" Wing, One BKC "G" Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 6632 8000 E-mail: dg_sbi_fm_ipo@bofa.com Investor grievance e-mail: complaints@bofa.com Website: https://business.bofa.com/bofas-india Contact person: Ronak Shah / Shashank Pisat SEBI registration no.: INM000011625	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Mumbai 400 001, Maharashtra, India Telephone: +91 22 6864 1289 E-mail: sbiamicipo@hsbc.co.in Investor grievance e-mail: investorgrievance@hsbc.co.in Website: www.business.hsbc.co.in Contact person: Harsh Thakkar / Harshit Tayal SEBI registration no.: INM000010353	ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai, 400 025, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: sbfm1 ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact person: Ramesh Vaswana / Shri Subramanyam SEBI registration no.: INM000011179
BOOK RUNNING LEAD MANAGERS				
Jefferies India Private Limited Level 16, Express Towers, Nariman Point Mumbai 400 021, Maharashtra, India Telephone: +91 22 4356 6000 E-mail: SBI.Funds.Management@jefferies.com Investor Grievance ID: jipl.grievance@jefferies.com Website: www.jefferies.com Contact person: Akshat Shah / Hanu Bansal SEBI registration no.: INM000011443	JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India Telephone: +91 22 8630 3030 E-mail: sbfm1 ipo@jmfi.com Investor grievance e-mail: grievance.ibd@jmfi.com Website: www.jmfi.com Contact person: Prachee Dhuri SEBI registration no.: INM000010361	Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimullah Sayani Road Opposite Pearl ST Depot, Prabhadevi Mumbai 400 025, Maharashtra, India Telephone: +91 22 7193 4380 E-mail: sbfm1 ipo@motilaloswal.com Investor Grievance e-mail: moiapredressal@motilaloswal.com Website: www.motilaloswalgroup.com Contact person: Ronak Shah / Shashank Pisat SEBI registration no.: INM000011005	SBI Capital Markets Limited* 1501, 15th Floor, A & B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4006 9087 E-mail: sbfm1 ipo@sbicaps.com Investor Grievance e-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Aradhya Rajyaguru / Raghavendra Bhat SEBI registration no.: INM000003531	KFintech Technologies Limited 301, The Centrum, 3rd Floor, 57 Lal Bahadur Shastri Road, Nav Pada Kuria (West), Kuria Mumbai 400 070, Maharashtra, India Telephone: +91 40 6716222/18003094001 E-mail: sbfm1 ipo@kfintech.com Investor grievance e-mail: enward.rs@kfintech.com Contact person: M. Murali Krishna SEBI registration no.: INR000000221
CHIEF COMPLIANCE OFFICER, COMPANY SECRETARY AND HEAD LEGAL Vinaya Datar (Chief Compliance Officer, Company Secretary and Head Legal) 9th Floor, Crescenzo, C - 38 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India; Tel: +91 22 6179 3000; E-mail: companysecretary@sbfm.com ; Website: www.sbfunds.com/investor-relations				

*SBICAPS is an associate of our Company and State Bank of India, one of the Promoter Selling Shareholders, in terms of the SEBI Merchant Bankers Regulations. Accordingly, in compliance with Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, SBICAPS would be involved only in the marketing of the Offer. SBICAPS has signed the due diligence certificate and has been disclosed as a BRLM. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Mumbai, Maharashtra
Date : March 20, 2026

SBI FUNDS MANAGEMENT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP along with the Draft Abridged Prospectus dated March 19, 2026 each, with SEBI and the Stock Exchanges on March 19, 2026. The DRHP along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>, Axis Capital Limited at <https://www.axiscapital.co.in>, BofA Securities India Limited at <https://business.bofa.com/bofas-india>, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in, ICICI Securities Limited at www.icicisecurities.com, Jefferies India Private Limited at www.jefferies.com, JM Financial Limited at www.jmfi.com, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and SBI Capital Markets Limited at www.sbicapm.com and on the website of our Company at www.sbfunds.com/investor-relations. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 21 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP or the Draft Abridged Prospectus for making any investment decision and should rely on the RHP, when filed, for making an investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. The Company has not registered and does not intend to register under the U.S. Investment Company Act in reliance on Section 3(c)(7) of the U.S. Investment Company Act, and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold "as is" to persons in the United States or to, or for the account or benefit of, U.S. Persons, in each case to investors that are both "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs") and, for the avoidance of doubt, the term "U.S. QIBs" does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Draft Red Herring Prospectus as "QIBs" and "qualified purchasers" (as defined under the U.S. Investment Company Act and referred to in the Draft Red Herring Prospectus as "QIPs") in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment Company Act, or (ii) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. CONCEPT

For SBI FUNDS MANAGEMENT LIMITED
On behalf of the Board of Directors
Sd/-
Vinaya Datar
Chief Compliance Officer, Company Secretary and Head Legal

pnb punjab national bank ...the name you can BANK upon!
Circle office : Ramganga Vihar, Near Sale Tax Office, Kanth Road, Moradabad

POSSESSION NOTICE
(Under Rule 8(1) of Security Interest (Enforcement) Rules, 2002)

Whereas, The undersigned being the Authorised officer of the PUNJAB NATIONAL BANK, under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act No. 54 of 2002) and in exercise of powers conferred under section 13(12) read with Rule-3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice on the date mentioned against account and stated herein calling upon them to repay the amount within 60 days from the date of receipt of said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower/ guarantor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under section 13(4) of the said Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrower/guarantor in particular and the public in general are hereby cautioned not to deal with the properties and any dealings with the property will be subject to the charge of the PUNJAB NATIONAL BANK, for the amounts and

